



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cora Neumann
Status: Congressional Candidate
State/District: MT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC College Savings Plan ⇒ DC College Savings 2025 Portfolio [5P] LOCATION: DC	DC	\$1,001 - \$15,000	Tax-Deferred		
DC College Savings Plan ⇒ US Total Stock Market Index Portfolio [5P] LOCATION: DC	DC	\$1,001 - \$15,000	Tax-Deferred		
Landit Inc [PS] DESCRIPTION: Stock in privately held company		\$1 - \$1,000	None		
LendingClub Banking [BA] DESCRIPTION: Savings Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
LendingClub Microlending [DO] DESCRIPTION: Microlending Platform	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Marcus [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
my529 ⇒ UTAGX [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: UT					
my529 ⇒ UTSBX [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		
LOCATION: UT					
Reset Leadership LLC, 100% Interest [OL]		\$15,001 - \$50,000	Dividends	\$50,001 - \$100,000	\$15,001 - \$50,000
LOCATION: Bozeman, MT, US					
DESCRIPTION: Consulting LLC without significant assets owned by self					
Vanguard ⇒ VEMAX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ VEXPX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ VFIAX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ VFORX [EF]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
IRS	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	First Security Bank	May 2022	Construction Loan	\$500,001 - \$1,000,000
	Mohela	2004	Student Loan	\$50,001 - \$100,000
SP	Aidvantage	2019	Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Advisors	Haven Non-Profit Bozeman Montana
Board of Advisors	Columbia University Mailman School of Public Health
Public Health Advisor	Global First Ladies Alliance
Regional Vice President	Montana Public Health Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
First Ladies Initiative/Global First Ladies Alliance (Los Angeles, CA, US)	Public Health Advisor
Western Native Voice (Billings, MT, US)	Public Health Advisor
Covid Local (Washington, DC, US)	Public Health Advisor
Montana Public Health Institute (Kalispell, MT, US)	Public Health Advisor
Creative Visions (Malibu, CA, US)	Program Facilitator

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">DC College Savings Plan (Owner: DC) LOCATION: DC DESCRIPTION: College Savings Planmy529 (Owner: DC) LOCATION: UT DESCRIPTION: College Savings PlanVanguard
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cora Neumann , 05/16/2022