



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jonathan Logemann  
**Status:** Congressional Candidate  
**State/District:** IL17

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 01/2/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brightstar College savings ⇒ Index Moderate Age Based 03-05, Bright Start [5P]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: IL DESCRIPTION: Investments in Illinois's Bright Start 529 Plan for my two children					
Jonathan Logemann Roth IRA ⇒ VFIFX [EF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: IRA account					
Sarah Logemann IRA ⇒ VTSAX [EF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Roth IRA account					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rockford Public Schools	Salary	\$53,015.41	\$43,471.97
Rockford Public Schools	Spouse Salary	N/A	N/A
City of Rockford	Alderman salary	\$12,000.00	\$12,000.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	May 2016	Mortgage	\$100,001 - \$250,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Alderman	City of Rockford
Grassroots Political Activist	Rockford Education Association

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2019	Myself, Rockford Public School	I had to take a military leave of absence from Rockford Public Schools from February 2019-August 2020 in order to serve in support of Operation Freedom's Sentinel in Afghanistan.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Brightstar College savings LOCATION: IL</li> <li>o Jonathan Logemann Roth IRA</li> <li>o Sarah Logemann IRA</li> </ul>
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#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Logemann , 01/2/2022