



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Allison Russo
Status: Congressional Candidate
State/District: OH15

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 07/6/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Freedom 2035 Fund [MF] DESCRIPTION: Spouse's Mutual Fund IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Gatehouse Cybersecurity, LLC [OL] LOCATION: Columbus, OH, US DESCRIPTION: Cybersecurity consulting business owned by spouse.	SP	\$50,001 - \$100,000	None		
Kennell and Assoc Inc SARS ⇒ Blue Chip Growth Fund [MF] DESCRIPTION: 401(k) Retirement Fund		\$15,001 - \$50,000	Tax-Deferred		
Kennell and Assoc Inc SARS ⇒ Emerging Markets Bond Fund [MF] DESCRIPTION: 401(k) Retirement Fund		\$1,001 - \$15,000	Tax-Deferred		
Kennell and Assoc Inc SARS ⇒ Q.M. US Bond Index [MF] DESCRIPTION: 401(k) Retirement Fund		\$15,001 - \$50,000	Tax-Deferred		
Kennell and Assoc Inc SARS ⇒ Retirement 2040 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 401(k) Retirement Fund					
Kennell and Associates Inc 401(k) ⇒ T. Rowe Price Retirement 2040 Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401(k) Retirement Fund					
OPERS Retirement Fund ⇒ OPERS Large Cap Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: OPERS Retirement Fund					
OPERS Retirement Fund ⇒ OPERS Non-US Stock Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: OPERS Retirement Fund					
OPERS Retirement Fund ⇒ OPERS Small Cap Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: OPERS Retirement Fund					
OPERS Retirement Fund ⇒ OPERS Stock Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: OPERS Retirement Fund					
OPERS Retirement Fund ⇒ OPERS Target 2040 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: OPERS Retirement Fund					
Ridgeline AeroTech, LLC [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: Columbus, OH, US					
DESCRIPTION: Aerial solutions, training, and consulting business owned by spouse.					
USAA Federal Savings Bank accounts [BA]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Personal checking and savings accounts					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kennell and Associates, Inc.	Salary	\$70,395.00	\$122,477.00
State of Ohio	Salary	\$37,119.00	\$61,852.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Ridgeline AeroTech	Spouse Business Income	N/A	N/A
Gatehouse Cybersecurity	Spouse Business Income	N/A	N/A
Fidelity Freedom 2035 Fund	Spouse Retirement Distribution	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Upper Arlington Rotary Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Kennell and Assoc Inc SARS
- o Kennell and Associates Inc 401(k)
- o OPERS Retirement Fund

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Allison Russo , 07/6/2021