



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Candace Hope Valenzuela  
**Status:** Congressional Candidate  
**State/District:** TX24

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 05/16/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset           | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|----------------|-------------------------------|-----------------------|
| Bank Saving Account ⇒<br>Major Bank Checking [BA]   |       | \$1,001 - \$15,000       | Interest       | \$1 - \$200                   | \$201 - \$1,000       |
| Bank Saving Account ⇒<br>Major Bank Checking Digital [BA]   |       | \$1,001 - \$15,000       | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Fidelity 401(k) ⇒<br>Fidelity 401 (k) [OT]  |       | \$100,001 -<br>\$250,000 | Tax-Deferred   |                               |                       |
| DESCRIPTION: BTC LIFE PATH 2050 L   |       |                          |                |                               |                       |
| Hewitt 401 (k) ⇒<br>Hewitt 401 (k) [OT]   |       | \$100,001 -<br>\$250,000 | Tax-Deferred   |                               |                       |
| DESCRIPTION: Target Retirement 2040 Fund Stable Principal Fund Bond Fund International Equity Index Fund Caterpillar Stock Fund |       |                          |                |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source         | Type          | Amount Current Year to Filing | Amount Preceding Year |
|----------------|---------------|-------------------------------|-----------------------|
| Capital One NA | spouse salary | \$75,525.31                   | \$159,856.67          |
| Tutoring       | earned income |                               | \$15,000.00           |

#### SCHEDULE D: LIABILITIES

| Owner | Creditor    | Date Incurred | Type          | Amount of Liability |
|-------|-------------|---------------|---------------|---------------------|
|       | Great Lakes | Sept 2009     | Student Loans | \$15,001 - \$50,000 |

#### SCHEDULE E: POSITIONS

| Position | Name of Organization          |
|----------|-------------------------------|
| Trustee  | Carrollton Farmers Branch ISD |

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)   | Brief Description of Duties |
|-----------------------------|-----------------------------|
| Gongwen Xu (dallas, TX, US) | Room, Board, Tutoring       |

#### SCHEDULE A ASSET CLASS DETAILS

|   |
|---|
| <ul style="list-style-type: none"> <li>o Bank Saving Account<br/>LOCATION: US</li> <li>o Fidelity 401(k)</li> <li>o Hewitt 401 (k)</li> </ul> |
|---|

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Candace Hope Valenzuela , 05/16/2019