



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jacqueline Gordon
Status: Congressional Candidate
State/District: NY02

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2020
Filing Date: 07/25/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brighthouse Financial ⇒ ClearBridge Aggressive Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Aggregate Bond Index Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life MSCI EAFE Index Portofolis [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Russell 2000 Index Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Financial ⇒ Met Life Stock Index Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		
NYSTRS Pension [PE]		Undetermined	Tax-Deferred		
USAA ⇒ USAA Target Retirement 2030 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VOYA ⇒ VOYA Money Market [BA]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Suffolk BOCES	salary	\$8,285.41	\$59,947.16
Town of Babylon	salary	\$865.95	\$24,726.24
NYSTRS	Pension	\$16,753.62	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA	December 2019	Car loan	\$50,001 - \$100,000
	American Express	November 2018	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 1984	NYSTRS	continued participation in the pension system

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Bighthouse Financial
- o USAA

- VOYA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jacqueline Gordon , 07/25/2020



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FILER INFORMATION

Name: Jacqueline Gordon
Status: Congressional Candidate
State/District: NY02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/3/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brighthouse Financial ⇒ Brighthouse Financial, Inc. (BHF) [ST]		\$100,001 - \$250,000	Tax-Deferred		
USAA ⇒ USAA [IH]		\$15,001 - \$50,000	Tax-Deferred		
VOYA ⇒ VOYA [IH]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	November 2007	residential mortgage	\$15,001 - \$50,000
	USAA	December 2019	Car loan	\$50,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$100,000
	American Express	December 2019	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Brighthouse Financial
- o USAA
- o VOYA

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Yes No

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Filing ID #10028355

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Name: Jacqueline Gordon
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Filing Date: 06/3/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Suffolk BOCES	salary	\$122,629.00	\$118,415.23
Town of Babylon	salary	\$58,455.52	\$58,443.84

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	November 2018	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

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SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Suffolk BOCES	salary	\$59,947.16	N/A
Town of Babylon	salary	\$24,726.24	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	November 2018	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 1984	NYSTRS	Participation in the pension program

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Brighthouse Financial o USAA

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