



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Eugene David Mazo  
**Status:** Congressional Candidate  
**State/District:** NJ10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 06/9/2020  
**Period Covered:** 01/01/2019– 06/7/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401(a) - NJ Division of Pensions ⇒ TIAA Access S&P 500 Index Fund T1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) - Maryland ⇒ TIAA-CREF Small-Cap Blend Index Fund - Institutional Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) - Maryland ⇒ Vanguard Institutional Index Fund Institutional [MF]		\$15,001 - \$50,000	Tax-Deferred		
403(b) - Wake Forest ⇒ Vanguard Institutional Index Fund Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
457(b) - Maryland ⇒ FXAIX - Fidelity Fortune 500 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Agree Realty Corporation (ADC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Apollo Commercial Real Estate Finance, Inc (ARI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ares Commercial Real Estate Corporation (ACRE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Atlas Corp. Common Shares (ATCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
BlackRock TCP Capital Corp. (TCPC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cash Match - George Mason ⇒ Vanguard Institutional Index Fund Institutional [MF]		\$1 - \$1,000	Tax-Deferred		
Citibank - Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Citibank - Child 1 [BA]	DC	\$1,001 - \$15,000	None		
Citibank - Child 2 [BA]	DC	\$1,001 - \$15,000	None		
Citibank - Joint [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Citibank - MMA [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Citibank - NY [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Compass Minerals Intl Inc (CMP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Duke Energy Corporation (DUK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gladstone Commercial Corporation - Real Estate Investment Trust (GOOD) [RE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gladstone Investment Corporation - Business Development Company (GAIN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Goldman Sachs BDC, Inc. (GSBD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Golub Capital BDC, Inc. (GBDC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Hercules Capital, Inc. (HTGC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
KNOT Offshore Partners LP Common Units representing Limited Partner Interests (KNOP) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
L Brands, Inc. (LB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
New Mountain Finance Corporation (NMFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Nustar Energy L.P. Common Units (NS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
OGE Energy Corp (OGE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Omega Healthcare Investors, Inc. (OHI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
One Liberty Properties, Inc. (OLP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ORP - George Mason ⇒ Vanguard Institutional Index Fund Institutional [MF]		\$15,001 - \$50,000	Tax-Deferred		
ORP - Maryland ⇒ TIAA-CREF Small-Cap Blend Index Fund - Institutional Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
ORP - Maryland ⇒ Vanguard Institutional Index Fund Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
Park Hotels & Resorts Inc. (PK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Public Storage (PSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Realty Income Corporation (O) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
RLJ Lodging Trust Common Shares of Beneficial Interest \$0.01 par value (RLJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ CoreSite Realty Corporation (COR) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Roth IRA ⇒ EPR Properties (EPR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Main Street Capital Corporation (MAIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ QPIIQ [IH]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Tanger Factory Outlet Centers, Inc. (SKT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Triton International Limited Common Shares (TRTN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Vector Group Ltd. (VGR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ W. P. Carey Inc. REIT (WPC) [RE]		\$1,001 - \$15,000	Tax-Deferred		
SFL Corporation Ltd (SFL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SPAXX - Fidelity [BA]		\$1,001 - \$15,000	None		
Taubman Centers, Inc. (TCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TPG Specialty Lending, Inc. (TSLX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ Armada Hoffer Properties, Inc. (AHH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ B&G Foods, Inc. B&G Foods, Inc. (BGS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Digital Realty Trust, Inc. (DLR) [ST]					
Traditional IRA ⇒ Dominion Energy, Inc. (D) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Gladstone Land Corporation (LAND) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Iron Mountain Incorporated (Delaware) Common Stock REIT (IRM) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Preferred Apartment Communities, Inc. (APTS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ QPIIQ [IH]		\$1 - \$1,000	Tax-Deferred		
Traditional IRA ⇒ Stag Industrial, Inc. (STAG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
TriplePoint Venture Growth BDC Corp. (TPVG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ventas, Inc. (VTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo - Joint [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo - Spouse [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Welltower Inc. (WELL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rutgers University	salary	\$29,791.67	\$50,147.68
University of Baltimore (State of Maryland Central Payroll Bureau)	salary		\$78,398.99
LEG Inc (aka West Academic)	book royalties	\$120.92	\$324.08

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	June 2004	Student educational loans	\$15,001 - \$50,000
SP	Navient	June 2003	Student educational loans	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
employee	Rutgers University
employee	University of Baltimore
employee	University of Maryland

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2020	Eugene D. Mazo and University of Louisville School of Law	Visiting Associate Professor of Law, July 1, 2020.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o 401(a) - NJ Division of Pensions
- o 403(b) - Maryland
- o 403(b) - Wake Forest
- o 457(b) - Maryland

- Cash Match - George Mason
- ORP - George Mason
- ORP - Maryland
- Roth IRA
- Traditional IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Eugene David Mazo , 06/9/2020