

Financial Disclosures

Candidate Report

Mr. Harlan A Romanoff

State of Candidacy: CO | Candidacy Commenced: 02/07/2019

 Filed 05/15/2020 @ 4:18 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an **electronic** amendment to this report.

I **omitted** assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Self	Salary	Mental Health America of Colorado Denver, CO	\$32,361.51

Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Firstbank Checking (Denver, CO) Type: Checking,	Bank Deposit	Self	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
2	Morgan Stanley Traditional IRA	Retirement Plans IRA	Self			
2.1	SBLGX - ClearBridge Large Cap Growth Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.2	SHAPX - ClearBridge Appreciation Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.3	SHRAX - ClearBridge Aggressive Growth Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.4	SBIEX - ClearBridge International Value Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3	Fidelity Rollover IRA	Retirement Plans IRA	Self			
3.1	FDEGX - Fidelity Growth Strategies Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3.2	FDGFX - Fidelity Dividend Growth Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
3.3	FDRXX - Fidelity Phillips Street Trust - Fidelity Cash Res	Mutual Funds Mutual	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

Asset	Fund Asset Type	Owner	Value	Income Type	Income	
4	The Myers-Briggs Company <i>Company:</i> The Myers-Briggs Company (Sunnyvale, CA) <i>Description:</i> The Myers-Briggs Company provides consulting and assessment services to organizations and individuals.	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
5	Mental Health Colorado 403(b)	Retirement Plans IRA	Self			
5.1	<u>DODIX</u> - Dodge & Cox Income Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.2	<u>VAIPX</u> - Vanguard Inflation-Protected Securities Fund Admir	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.3	<u>VBILX</u> - Vanguard Intermediate-Term Bond Index Fund Admiral	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.4	<u>VGSLX</u> - Vanguard Real Estate Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.5	<u>VIGAX</u> - Vanguard Growth Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.6	<u>VIMAX</u> - Vanguard Mid-Cap Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

5.7	VTSAX - Vanguard Total Stock Market Index Fund Admiral Sha Asset	Mutual Asset Funds Type Mutual Fund	Self Owner	\$1,001 - \$15,000 Value	None Income Type	None (or less than \$201) Income
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Part 4a. Periodic Transaction Report Summary

Not required

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable liability worth more than \$10,000 at any time? **No**

Part 8. Positions

Did you hold any outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Apr 2015 to Mar 2019	Officer	Mental Health America of Colorado Denver, CO	Nonprofit Organization	None

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

If this is your first report, or you are a candidate did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **Yes**

#	Source	Duties
1	Mental Health America of Colorado Denver, CO	Through position as President and CEO, served as the chief executive officer of Mental Health America of Colorado and managed through delegation all advocacy, education, revenue generation, operations, and outreach functions.

Attachments & Comments

No attachments added.


No comments added.

Financial Disclosures

Candidate Report

Mr. Harlan A Romanoff

State of Candidacy: CO | Candidacy Commenced: 02/07/2019

 Filed 05/14/2019 @ 6:10 PM

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Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?
1	06/12/2018	Speech	\$500.00	First Plymouth Congregational Church Cherry Hills Village, CO	A Charity
2	12/12/2018	Speech	\$2,500.00	Susan and Jeremy Shamos Denver, CO	A Charity
3	10/18/2018	Speech	\$100.00	Parents Surviving Suicide Denver, CO	A Charity

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	CO	CO	M... ..	\$210,055.40

1	Self	Salary	Mental Health America of Colorado	\$210,855.46
#	Who Was Paid	Type	Denver, CO	Amount Paid

Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Firstbank Checking (Denver, CO) <i>Type:</i> Checking,	Bank Deposit	Self	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
2	Morgan Stanley Traditional IRA	Retirement Plans IRA	Self			
2.1	SBLGX - ClearBridge Large Cap Growth Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.2	SHAPX - ClearBridge Appreciation Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.3	SHRAX - ClearBridge Aggressive Growth Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.4	SBIEX - ClearBridge International Value Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
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3.1	FDEGX - Fidelity Growth Strategies Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3.2	FDDGX - Fidelity Dividend Growth	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

3.2	<u>FDGFX</u> - Fidelity Dividena Growth Fund Asset	Mutual Funds Mutual Fund	Self Owner	\$15,001 - \$50,000 Value	None, Income Type	None (or less than \$201) Income
3.3	Fidelity Investments (Denver, CO) Type: Money Market Account,	Bank Deposit	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4	The Myers-Briggs Company Company: The Myers-Briggs Company (Sunnyvale, CA) Description: The Myers-Briggs Company provides consulting and assessment services to organizations and individuals.	Corporate Securities Non- Public Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
5	Mental Health Colorado 403(b)	Retirement Plans IRA	Self			
5.1	<u>DFCEX</u> - DFA Emerging Markets Core Equity Portfolio Institu	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.2	<u>DODIX</u> - Dodge & Cox Income Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
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5.6	<u>VIGAX</u> - Vanauard Growth Index	Mutual	Self	\$1.001 -	None.	None (or less than \$201)

	Fund Admiral Shares	Funds Asset Mutual Type Fund	Owner	Value	Income Type	Income
				\$15,000		
5.7	<u>VIMAX</u> - Vanguard Mid-Cap Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.8	<u>VSIAX</u> - Vanguard Small Cap Value Index Fund Admiral Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.9	<u>VTSAX</u> - Vanguard Total Stock Market Index Fund Admiral Sha	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

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Attachments & Comments

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