


# Financial Disclosures

## Candidate Report

The Honorable Teresa P Tomlinson

State of Candidacy: GA | Candidacy Commenced: 04/30/2019

 Filed 08/28/2019 @ 10:34 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an **electronic** amendment to this report.

I **omitted** assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Self	Wages	Columbus Georgia Consolidated Government Columbus, Gerogia	\$86,439.17
2	Spouse	Wages	Pope McGlamry Kilpatrick Townsend Columbus, GA	> \$1,000
3	Self	Wages	Hall Booth Smith PC Atlanta, GA	\$48,715.91
4	Self	Partnership Distributions	Tomlinson Properties LLC Columbus, GA	\$3,232.00
5	Spouse	Partnership Distributions	Tomlinson Properties LLC	> \$1,000

5	Spouse Who Was	Partnership Distributions	Tomlinson Properties LLC Columbus, GA	> \$1,000
#	Paid	Type	Who Paid	Amount Paid

### Part 3. Assets

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Premiere Select Rollover IRA</b>	Retirement Plans IRA	Self			
1.1	<b>Synovus Bank</b> (Columbus, GA) <i>Type:</i> IRA Cash Accounts, Money Market Account, <i>Filer comment:</i> Fidelity Government Money Market	Bank Deposit	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.2	<b>BND - Vanguard Total Bond Market Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.3	<b>BSCL - Invesco BulletShares 2021 Corporate Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.4	<b>FLOT - iShares Floating Rate Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.5	<b>FTSM - First Trust Enhanced Short Maturity ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.6	<b>GOVT - iShares U.S. Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.7	<b>IEF - iShares 7-10 Year Treasury Bond ETF</b>	Mutual Funds Exchange	Self	\$50,001 - \$100,000	None,	None (or less than \$201)

Asset	Traded Asset Type Fund/Note	Owner	Value	Income Type	Income	
1.8	<b><u>IWD</u> - iShares Russell 1000 Value ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
1.9	<b><u>IWG</u> - iShares Russell 1000 Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$100,001 - \$250,000	None,	None (or less than \$201)
1.10	<b><u>IWP</u> - iShares Russell Mid-Cap Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.11	<b><u>IWS</u> - iShares Russell Mid-Cap Value ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.12	<b><u>LQD</u> - iShares iBoxx \$ Investment Grade Corporate Bond ET</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.13	<b><u>MGK</u> - Vanguard Mega Cap Growth Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.14	<b><u>SHY</u> - iShares 1-3 Year Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.15	<b><u>SPYG</u> - SPDR Portfolio S&amp;P 500 Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.16	<b><u>TLT</u> - iShares 20+ Year Treasury Bond ETF</b>	Mutual Funds Exchange	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

Asset	Traded Asset Type Fund/Note	Owner	Value	Income Type	Income	
1.17	<b>VGIT - Vanguard Intermediate-Term Treasury Index Fund ETF</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.18	<b>VGK - Vanguard FTSE Europe Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.19	<b>VIG - Vanguard Dividend Appreciation Index Fund ETF Shar</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
1.20	<b>VNQ - Vanguard Real Estate Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
1.21	<b>VWO - Vanguard FTSE Emerging Markets Index Fund ETF Shar</b>	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
2	<b>Synovus Bank</b> (Columbus, GA) <b>Type:</b> Checking, <b>Filer comment:</b> Personal Checking Account	Bank Deposit	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)
3	<b>Synovus Bank</b> (Columbus, GA) <b>Type:</b> Savings, <b>Filer comment:</b> Signature Interest Account	Bank Deposit	Spouse	\$50,001 - \$100,000	Interest,	None (or less than \$201)
4	<b>Synovus Bank</b> (Columbus, GA) <b>Type:</b> Checking, <b>Filer comment:</b> Preferred	Bank Deposit	Spouse	\$50,001 - \$100,000	Interest,	None (or less than \$201)

5	Checking Account Asset <b>Loan to Teresa Tomlinson for Senate Company:</b> Teresa Tomlinson for Senate (Columbus, GA)	Asset Type Accounts Receivable From a Business	Owner Self	Value \$15,001 - \$50,000	Income Type None,	Income None (or less than \$201)
6	<b>Premiere Select Rollover IRA</b>	Retirement Plans IRA	Spouse			
6.1	<b>Synovus Bank</b> (Columbus, GA) <b>Type:</b> IRA Cash Accounts, Money Market Account,	Bank Deposit	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.2	<b>BND - Vanguard Total Bond Market Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.3	<b>BSCL - Invesco BulletShares 2021 Corporate Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.4	<b>FLOT - iShares Floating Rate Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.5	<b>FTSM - First Trust Enhanced Short Maturity ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.6	<b>GOVT - iShares U.S. Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.7	<b>IEF - iShares 7-10 Year Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.8	<b>IWD - iShares Russell 1000 Value ETF</b>	Mutual Funds Exchange Traded	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)

	Asset	Fund/Note Asset Type	Owner	Value	Income Type	Income
6.9	<b><u>IWF</u> - iShares Russell 1000 Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$50,001 - \$100,000	None,	None (or less than \$201)
6.10	<b><u>IWP</u> - iShares Russell Mid-Cap Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.11	<b><u>IWS</u> - iShares Russell Mid-Cap Value ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.12	<b><u>LQD</u> - iShares iBoxx \$ Investment Grade Corporate Bond ET</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.13	<b><u>MGK</u> - Vanguard Mega Cap Growth Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.14	<b><u>SHY</u> - iShares 1-3 Year Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.15	<b><u>SPYG</u> - SPDR Portfolio S&amp;P 500 Growth ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.16	<b><u>TLT</u> - iShares 20+ Year Treasury Bond ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.17	<b><u>VGIT</u> - Vanguard Intermediate-Term Treasury Index Fund ETF</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.18	<b><u>VGK</u> - Vanguard FTSE Europe Index Fund ETF</b>	Mutual Funds Exchange	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

Shares Asset	Traded Asset Type Fund/Note	Owner	Value	Income Type	Income	
6.19	<b>VIG - Vanguard Dividend Appreciation Index Fund ETF Shar</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6.20	<b>VNQ - Vanguard Real Estate Index Fund ETF Shares</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	None,	None (or less than \$201)
6.21	<b>VWO - Vanguard FTSE Emerging Markets Index Fund ETF Shar</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
7	<b>Tomlinson Properties, LLC</b> <i>Company:</i> Tomlinson Properties, LLC (Columbus, GA) <i>Description:</i> Rental Properties	Business Entity Limited Liability Company (LLC)	Joint			
7.1	<b>Rental Property #1</b> <i>Description:</i> Residential Rental Property (Columbus, GA) <i>Filer comment:</i> Income not realized.	Real Estate Residential	Joint	\$100,001 - \$250,000	Rent/Royalties,	\$5,001 - \$15,000
7.2	<b>Rental Property #2</b> <i>Description:</i> Commercial Rental Property (Columbus, GA) <i>Filer comment:</i> Income not realized.	Real Estate Commercial	Joint	\$50,001 - \$100,000	Rent/Royalties,	\$15,001 - \$50,000
7.3	<b>Rental Property #3</b> <i>Description:</i> Commercial Rental Property (Columbus, GA) <i>Filer comment:</i> Income not realized.	Real Estate Commercial	Joint	\$100,001 - \$250,000	Rent/Royalties,	\$15,001 - \$50,000
7.4	<b>Rental Property #4</b>	Real Estate	Joint	\$100,001 -	Rent/Royalties,	\$5,001 - \$15,000

	<b>Description:</b> Residential Rental Property (Columbus, GA) <b>Filer comment:</b> Income not realized.	Residential Asset Type	Owner	\$250,000 Value	Income Type	Income
7.5	<b>Rental Property #5</b> <b>Description:</b> Residential Rental Property (Columbus, GA) <b>Filer comment:</b> Income not realized.	Real Estate Residential	Joint	\$50,001 - \$100,000	Rent/Royalties,	\$5,001 - \$15,000
7.6	<b>Rental Property #6</b> <b>Description:</b> Residential Rental Property (Columbus, GA) <b>Filer comment:</b> Income not realized.	Real Estate Residential	Joint	\$100,001 - \$250,000	Rent/Royalties,	\$15,001 - \$50,000
8	<b>John Hancock 401(k)</b>	Retirement Plans Defined Contribution Pension Plan	Spouse			
8.1	<b>ABLAX - AllianzGI Retirement 2030 Fund Class A</b>	Mutual Funds Exchange Traded Fund/Note	Spouse	\$500,001 - \$1,000,000	None,	None (or less than \$201)
9	<b>City of Columbus Pension Plan</b>	Retirement Plans Defined Benefit Pension Plan	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

#### Part 4a. Periodic Transaction Report Summary

Not required

#### Part 4b. Transactions

Not required



## Part 5. Gifts

Not required

## Part 6. Travel

Not required

## Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable liability worth more than \$10,000 at any time? **Yes**

#	In-curred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2017	Spouse	Educational Loan	-	6.25% (24 months)	\$10,001 - \$15,000	Synovus Bank Columbus, GA	Spouse, Wade Tomlinson, is the co-signer on an educational loan.
2	2019	Joint	Line of Credit	-	6.25% (24 months)	\$50,001 - \$100,000	Synovus Bank Columbus, GA	-
3	2017	Joint	Home Equity Line of Credit	-	3.75% (35 months)	\$100,001 - \$250,000	Synovus Bank Columbus, GA	-

## Part 8. Positions

Did you hold any outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2011 to	Other (Chief	Columbus, GA	Other (City/County	Elected Mayor

#	Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2011 to Jan 2019	Elected Officer	Columbus, GA Consolidated Government	Governmental	Elected Mayor
2	Jan 2019 to Apr 2019	Partner	Hall Booth Smith Columbus, GA	Partnership	A professional partnership
3	Aug 2002 to present	Partner	Tomlinson Properties, LLC Columbus, GA	Corporation	None

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms
1	Jan 2011	Columbus, GA Consolidated Govt. Columbus, Georgia	Continuing participation in an employee benefit plan	I am a deferred vested plan beneficiary of the City's pension plan.
2	May 2019	Hall Booth Smith COLUMBUS, Georgia	Leave of absence	Effective April 30th, I took a leave of absence from my employment at Hall Booth Smith.

## Part 10. Compensation

**If this is your first report, or you are a candidate** did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **Yes**

#	Source	Duties
1	Columbus Georgia Consolidated Government Columbus, GA	Served as mayor from 2011 to 2019.
2	Hall Booth Smith PC Columbus, GA	Partner at Hall Booth Smith in 2019.

## Attachments & Comments

***No attachments added.***  
***No comments added.***