

Financial Disclosures

Candidate Report (Amendment 1)

Ms. Amanda K Edwards

State of Candidacy: TX | Candidacy Commenced: 07/18/2019

 Filed 03/05/2020 @ 7:33 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
 - I understand that reports cannot be edited once filed. To make corrections, I will submit an **electronic** amendment to this report.
-
- I **omitted** assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200 or donate any amount to a charity on your behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid
1	Self	Salary	City of Houston Houston, TX	\$113,750.00
2	Self	Self-Employment Income	The Amanda Edwards Law Office, PC Houston, TX	\$1,500.00

Part 3. Assets * Amended

Did you, your spouse, or dependent child own any asset worth more than \$1000, have a deposit account with a balance over \$5,000, or receive income of more than \$200 from an asset? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	260 W. Angus Dr. <i>Description:</i> Unimproved land (S. Tuscon, AZ)	Real Estate Unimproved Land	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2	162 W. Angus Dr. <i>Description:</i> Unimproved land (S. Tuscon, AZ)	Real Estate Unimproved Land	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3	151 W. Angus Dr. <i>Description:</i> Unimproved land (S. Tuscon, AZ)	Real Estate Unimproved Land	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4	1217 S. Grantham Ave. <i>Description:</i> Unimproved land (S. Tuscon, AZ)	Real Estate Unimproved Land	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5	1253 S. Grantham Ave. <i>Description:</i> Unimproved land (S. Tuscon, AZ)	Real Estate Unimproved Land	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
6	J.P. Morgan Roth IRA	Retirement Plans IRA	Self			
6.1	<u>OGIAX</u> - JPMorgan Investor Balanced Fund Class A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7	Bracewell LLP 401(k) - Fidelity	Retirement Plans Defined Contribution Pension Plan	Self			
7.1	<u>DFEMX</u> - DFA Emerging Markets Portfolio Institutional Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.2	<u>JDMNX</u> - Janus Henderson Enterprise Fund Class N	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7.3	BA Small Cap Growth Inst	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.4	<u>DDFIX</u> - Invesco Diversified Dividend Fund R5 Class	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
7.5	CSZIX - Cohen & Steers Real Estate Securities Fund, Inc. C	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7.6	PTRX - PIMCO Total Return Fund Institutional Class	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7.7	VTIVX - Vanguard Target Retirement 2045 Fund Investor Shar	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
7.8	Nuveen Real Estate Fund	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
8	Vanguard Vinson & Elkins LLP Retirement Plan A	Retirement Plans Defined Contribution Pension Plan	Self			
8.1	State Street U.S. Inflation Protected Bond Index Fund - Class C	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
8.2	Actv Mgd USSMID CpGrEq Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
8.3	Act Mgd Bond Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8.4	Act Mgd Int Eqty Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8.5	Wells Fargo Stable Value Fund CL D	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8.6	Gen Investment Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
8.7	Act Mgd Large Cap US Eq Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
9	Wells Fargo Advisors	Brokerage/Managed Account	Self			
9.1	AAM Blue Chip Portfolio, Series 2017-1	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends, Capital Gains,	\$1,001 - \$2,500

	Asset	Asset Type	Owner	Value	Income Type	Income
9.2	Guggenheim Blue Chip Growth Portfolio Ser. 13	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends, Capital Gains,	\$5,001 - \$15,000
9.3	CHW - Calamos Global Dynamic Income Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	\$1,001 - \$2,500
9.4	ETY - Eaton Vance Tax-Managed Diversified Equity Income	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	\$1,001 - \$2,500
9.5	FENTDX - FT 7420: Biotechnology Portfoli	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
9.6	RVT - Royce Value Trust Inc.	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Dividends,	\$1,001 - \$2,500
9.7	Wells Fargo (Houston, TX) Type: Brokerage Sweep Account,	Bank Deposit	Self	\$50,001 - \$100,000	Interest,	\$201 - \$1,000
9.8	Invesco Dividend Sustainability Portfolio 16-36	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends, Capital Gains,	\$1,001 - \$2,500
9.9	First Trust Precious Metals Select Port Series 38	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	Dividends,	None (or less than \$201)
10	Chase (Houston, TX) Type: Checking, Savings,	Bank Deposit	Self	\$50,001 - \$100,000	None,	None (or less than \$201)
11	The Amanda Edwards Law Office, PC Company: The Amanda Edwards Law Office, PC (Houston, TX) Description: Law Practice owned by filer, incorporated as a professional corporation to provide legal services	Corporate Securities Non-Public Stock	Self	\$1,001 - \$15,000	Other, (Gross Income)	Other \$5,000.00

Part 4a. Periodic Transaction Report Summary

Not required

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable liability worth more than \$10,000 at any time? **No**

Part 8. Positions

Did you hold any outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2014 to present	Director	Texas Lyceum Houston, TX	Nonprofit Organization	None
2	Nov 2017 to present	Director	Houston Exponential Houston, TX	Nonprofit Organization	None
3	Jul 2018 to present	Other (Shareholder, Director, Officer)	The Amanda Edwards Law Office, PC Houston, TX	Corporation	None

Part 9. Agreements * Amended

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms
1	Jan 2016	Bracewell LLP Houston, TX	Continuing participation in an employee benefit plan	Continuing participation in employee 401(k) following end of employment
2	Jan 2012	Vinson & Elkins LLP Houston, TX	Continuing participation in an employee benefit plan	Continuing participation in employee 401(k) following end of employment.

Part 10. Compensation

If this is your first report, or you are a candidate did you receive compensation of more than \$5,000 from a single source in the **two** prior years? **No**

Attachments & Comments

No attachments added.

No comments added.

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Attachments & Comments

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