



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Richard Bew
Status: Congressional Candidate
State/District: NC03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/10/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E Trade Financial IRA ⇒ AGTHX [MF]	JT	\$1 - \$1,000	Dividends	Not Applicable	Not Applicable
E Trade Financial IRA ⇒ ITHAX [MF]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
E Trade Financial IRA ⇒ VFINX [MF]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
Edward Jones ⇒ Edward Jones - 529 - CFAAX [5P] LOCATION: NC	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Edward Jones ⇒ Edward Jones - 529 - CGFAX [5P] LOCATION: NC	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Edward Jones ⇒ Edward Jones - 529 - CNPAX [5P] LOCATION: NC	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Edward Jones ⇒	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones - 529 - CWMAX [5P] LOCATION: NC					\$50,000
Justice House - rental property [RP] LOCATION: New Bern / Craven, NC, US DESCRIPTION: 216 Pollock Street, New Bern NC		\$250,001 - \$500,000	Rent	None	None
Marine Federal Credit Union - main joint bank account [BA] DESCRIPTION: Primary bank account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Navy Federal Credit Union - Ottersan Strategic [BA] DESCRIPTION: Primary account for Ottersan Strategic Advisors	JT	\$1,001 - \$15,000	Interest	\$5,001 - \$15,000	None
Navy Federal Credit Union - Personal [BA] DESCRIPTION: Joint account NFCU	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Thrift Savings Plan [MF] DESCRIPTION: Military Thrift Savings Plan from 29 years of Active Duty service.		\$100,001 - \$250,000	Dividends	Not Applicable	Not Applicable
Vanguard - VGPMX [MF] DESCRIPTION: DRIP reinvestment	JT	\$15,001 - \$50,000	Dividends	Not Applicable	Not Applicable
Vanguard - DIA [EF] DESCRIPTION: DIA \$81,003.87	JT	\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	Not Applicable
Vanguard - VAIPX [MF]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable
Vanguard - VBTLX [MF] DESCRIPTION: DRIP reinvestment	JT	\$1,001 - \$15,000	Dividends	Not Applicable	Not Applicable
Vanguard Money Market [OT] DESCRIPTION: Vanguard Money Market holding in cash	JT	\$50,001 - \$100,000	Dividends	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Provident Mortgage	Sep 2011	Mortgage	\$250,001 - \$500,000
JT	Wells Fargo Mortgage	April 2014	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Ottersan Strategic Advisors

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Ottersan Strategic LLC (Arlington, VA, US)	Veterans / Management consulting

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">o E Trade Financial IRA (Owner: JT) DESCRIPTION: ITHAX 11,700 VFINX 43,847 AGTHX 93 VFINX 50,500o Edward Jones (Owner: JT) LOCATION: NC
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Richard Bew , 04/10/2019