



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Paul T. Davis  
**Status:** Congressional Candidate  
**State/District:** KS02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 02/2/2018  
**Period Covered:** 01/01/2016– 12/31/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cambridge Brokerage ⇒ PowerShares S&P 500 High Div Low VoETF		\$15,001 - \$50,000	Tax-Deferred		
Cambridge Brokerage ⇒ Vanguard Short-Term Investment-Grade Inv		\$15,001 - \$50,000	Tax-Deferred		
Cambridge SEP ⇒ Alger Spectra A		\$1,001 - \$15,000	Tax-Deferred		
Cambridge SEP ⇒ Federated International Leaders A		\$1,001 - \$15,000	Tax-Deferred		
Cambridge Simple IRA ⇒ Alger Spectra A		\$15,001 - \$50,000	Tax-Deferred		
Cambridge Simple IRA ⇒ ClearBridge Aggressive Growth A		\$1,001 - \$15,000	Tax-Deferred		
Cambridge Simple IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
JOHCM International Select II					
Cambridge Simple IRA ⇒ PowerShares S&P 500 High Div Low VolETF		\$1,001 - \$15,000	Tax-Deferred		
John Hancock Freedom 529 Account ⇒ AK JH Equity Port C2		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: KS					
Kansas Public Employees Retirement System		\$50,001 - \$100,000	Tax-Deferred		
Pershing IRA ⇒ Columbia Dividend Income A		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ Federated International Leaders A		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA ⇒ Fidelity Advisor Leveraged Co Stk A		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA ⇒ PRIMECAP Odyssey Agressive Growth		\$15,001 - \$50,000	Tax-Deferred		
Pershing Roth IRA ⇒ Alger Spectra A		\$15,001 - \$50,000	Tax-Deferred		
Pershing Roth IRA ⇒ Federated International Leaders A		\$1,001 - \$15,000	Tax-Deferred		
Vector Legal Method LLC		\$15,001 - \$50,000	None		
LOCATION: Kansas City, MO, US					
DESCRIPTION: Vector Legal Method LLC is a software platform for legal case management for in-house counsel and litigators.					

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Fagan Emert & Davis	Salary	\$2,062.81	\$121,750.00
U.S. Department of Veteran's Affairs	Spouse Salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
--------	------	-------------------------------	-----------------------

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	ACS Education	August 1997	Student loan	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Fagan Emert & Davis, LLC

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Fagan Emert & Davis, LLC (Lawrence, KS, US)	Attorney
Confidential Clients Not Reported (Lawrence, KS, US)	Attorney
COMMENTS: Client identity not disclosed pursuant to Kansas Rules of Professional Conduct, Rule 1.6. Received guidance from Kansas Deputy Disciplinary Administrator.	

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Cambridge Brokerage</li> <li>o Cambridge SEP</li> <li>o Cambridge Simple IRA</li> <li>o John Hancock Freedom 529 Account LOCATION: KS</li> <li>o Pershing IRA</li> <li>o Pershing Roth IRA</li> </ul>
--

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Paul T. Davis , 02/2/2018