



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Joseph Kopser
Status: Congressional Candidate
State/District: TX21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/11/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Agent Hero/Millie [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Private company in the real estate and military relocation business. Located in Arlington, Virginia.					
Amy Kopser Roth IRA ⇒ GWX--SPDR S&P INTERNATIONAL SMALL CAP ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amy Kopser Roth IRA ⇒ SPDW--SPDR PORTFOLIO DEVELOPED WORLD EX-US ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amy Kopser Roth IRA ⇒ SPEM--SPDR PORTFOLIO EMERGING MARKETS ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amy Kopser Roth IRA ⇒ SPMD--SPDR PORTFOLIO MID CAP ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Amy Kopser Roth IRA ⇒ SPSM--SPDR PORTFOLIO SMALL CAP ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Amy Kopser Roth IRA ⇒	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPYG--SPDR PORTFOLIO S&P 500 GROWTH ETF [EF]					\$1,000
Amy Kopser Roth IRA ⇒ SPYV--SPDR PORTFOLIO S&P 500 VALUE ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ATX Seed Ventures [HE]	JT	\$50,001 - \$100,000	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: A Texas early-stage venture capital firm based in Austin, Texas					
CleanCapitalLLC [HE]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: A venture capital firm focused on clean energy investments. Located in Pleasantville, New York					
Cross Chx [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Privately owned company in the medical service industry. Located in Columbus, Ohio.					
Grayline Group LLC [DO]		\$15,001 - \$50,000	None		
DESCRIPTION: Grayline Group is a privately held company that is a consulting and strategy development firm in Austin, Texas.					
Joseph Kopser Roth IRA ⇒ GWX--SPDR S&P INTERNATIONAL SMALL CAP ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joseph Kopser Roth IRA ⇒ SPDW-SPDR PORTFOLIO DEVELOPED WORLD EX-US ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joseph Kopser Roth IRA ⇒ SPEM-SPDR PORTFOLIO EMERGING MARKETS ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Joseph Kopser Roth IRA ⇒ SPMD-SPDR PORTFOLIO MID CAP ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joseph Kopser Roth IRA ⇒ SPSM--SPDR PORTFOLIO SMALL CAP ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joseph Kopser Roth IRA ⇒ SPYG--SPDR PORTFOLIO S&P 500 GROWTH ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Joseph Kopser Roth IRA ⇒ SPYV--SPDR PORTFOLIO S&P 500 VALUE ETF		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
Kopser Management Trust Agreement ⇒ ALLEGHENY CNTY PA ARPT AUTH [GS]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ CLEVELAND OHIO ARPT SYS REV [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ COMMONWEALTH FING AUTH PA REV [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ CONROE TEX INDL DEV CORP SALES [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ COVINGTON KY [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ CRAWFORD CENTRAL SCHOOL DISTRICT PA [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ DETROIT MICH CITY SCHOOL DISTRICT [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ EL PASO CNTY TEX [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ GLENDALE ARIZ TRANSN EXCISE TAX [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ GREENWOOD FIFTY SCH FACS INC S [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ HARRIS-FORT BEND CNTYS TEX MUN [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ HIGHLANDS CNTY FLA SCH BRD CTF [GS]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ INDIANAPOLIS IND LOC PUB IMPT [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ IVE--ISHARES S&P 500 VALUE ETF [EF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kopser Management Trust Agreement ⇒ IVW-ISHARES S&P 500 GROWTH ETF [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ JAMESTOWN N Y [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ JOHNSTON IOWA CMNTY SCH DIST S [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LANCASTER CNTY PA [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ LAREDO TEX INTL TOLL BRDG REV [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LEE CNTY FLA ARPT [GS]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LONGMONT COLO ELEC & BROADBAND [GS]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ LOS ANGELES CNTY CALIF SCHS PO [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ LOUISIANA ST ENERGY & PWR AUTH [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ MANTECA CALIF UNI SCH DIST SPL [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ MIAMI DADE CNTY FLA [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ MONROE N C COMB ENTERPRISE SYS [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NATOMAS UNI SCH DIST CALIF [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NEW HAVEN CONN [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ NEW JERSEY ECONOMIC DEV AUTH R [GS]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kopser Management Trust Agreement ⇒ NEW YORK ST DORM AUTH REVS NON [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ NEWARK N J HSG AUTH PORT AUTH [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ NIAGARA-WHEATFIELD N Y CENT SC [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ NORTH TEX MUN WTR DIST TEX MUS [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ ONONDAGA CNTY N Y RES RECOVERY [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ ORLEANS PARISH LA PARISHWIDE S [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ OYSTER BAY N Y [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ PALMYRA N J [GS]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Kopser Management Trust Agreement ⇒ PASQUOTANK CNTY N C CTFS PARTN [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ ROCKLAND CNTY N Y [GS]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Kopser Management Trust Agreement ⇒ SIENNA PLANTATION TEX MUN UTIL [GS]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Kopser Management Trust Agreement ⇒ STATE PUB SCH BLDG AUTH PA COL [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ UNIVERSITY AKRON OHIO GEN RCPT [GS]	JT	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒ VB-VANGUARD SMALL CAP ETF [EF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Kopser Management Trust Agreement ⇒	JT	\$100,001 -	Dividends	\$1,001 - \$2,500	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VEA-VANGUARD FTSE DEVELOPED MARKETS ETF [EF]		\$250,000			\$2,500
Kopser Management Trust Agreement ⇒ VERMONT PUB PWR SUPPLY AUTH RE [GS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ VO-VANGUARD MID CAP [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ VWO-VANGUARD FTSE EMERGING MARKETS ETF [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Kopser Management Trust Agreement ⇒ WEST TRAVIS CNTY TEX PUB UTIL [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Kopser Management Trust Agreement ⇒ WOODCREEK RESV MUN UTIL DIST T [GS]	JT	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
National Security Technology Accelerator [DO]		\$15,001 - \$50,000	None		
DESCRIPTION: National Security Technology Accelerator (NSTXL) accelerates the discovery, development and deployment of innovative technology solutions for operational missions and installations of the U.S. Military at home and abroad. Located in Austin, TX.					
Yet Analytics [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Delivers experience intelligence in human capital analytics. Located in Baltimore, Maryland					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Grayline Group LLC	Speech	\$868.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
DC	Higher One--Southern Methodist University	August 2017	Fall Tuition--DC1	\$15,001 - \$50,000
DC	Higher One--Southern Methodist University	August 2017	Fall Tuition DC2	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
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SCHEDULE E: POSITIONS

Position	Name of Organization
President	Grayline Group LLC
Director	Texas Lyceum
Board Member	Vetted Foundation
Board Member	Greater Austin Area Chamber of Commerce
Board Member	Texas Association of Business
Chairman	Bunker Labs--Austin
Limited Partner	ATX Seed Ventures

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Amy Kopser Roth IRA (Owner: SP)
- Joseph Kopser Roth IRA
- Kopser Management Trust Agreement (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Kopser , 05/11/2018