



Filing ID #10016350

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** David Min  
**Status:** Congressional Candidate  
**State/District:** CA45

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2017  
**Filing Date:** 05/15/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(b) ⇒ DFA Emerging Mkts I (DFEMX)		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ UC Bond Fund (OJAQ)		\$15,001 - \$50,000	Tax-Deferred		
403(b) ⇒ UC Global Equity Fd (OJAS)		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ UC Intl Eq Index (OJMH)		\$15,001 - \$50,000	Tax-Deferred		
403(b) ⇒ VANG FTSE Soc IDX IS (VFTNX)		\$1,001 - \$15,000	Tax-Deferred		
Bank Accounts ⇒ Cash (Bank of America)		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ Cash (SunTrust)		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
General Investments ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
BLDRS Developed Markets 100 ADR Index Fund (ADRD)					\$1,000
General Investments ⇒ Cash (Fidelity)		\$50,001 - \$100,000	None		
General Investments ⇒ Fidelity Inflation Protected Bond (FINPX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
General Investments ⇒ Guggenheim S&P Global Water Index (CGW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
General Investments ⇒ Guggenheim Solar ETF (TAN)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	Not Applicable
General Investments ⇒ PIMCO Income Fund CI D (PONDIX)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
IRA ⇒ Fidelity Government Money Market (SPAXX)		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Loomis Sayles Bond Retail Shares (LSBRX)		\$1,001 - \$15,000	Tax-Deferred		
New York 529 Plan (Emmy) ⇒ Aggressive Growth Portfolio Location: NY		\$1,001 - \$15,000	Tax-Deferred		
New York 529 Plan (Emmy) ⇒ Bond Market Index Portfolio Location: NY		\$15,001 - \$50,000	Tax-Deferred		
New York 529 Plan (Emmy) ⇒ Developed Markets Index Portfolio Location: NY		\$15,001 - \$50,000	Tax-Deferred		
New York 529 Plan (Emmy) ⇒ Growth Stock Index Portfolio Location: NY		\$1,001 - \$15,000	Tax-Deferred		
New York 529 Plan (Emmy) ⇒ Value Stock Index Portfolio Location: NY		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
New York 529 Plan (Teddy) ⇒ Aggressive Growth Portfolio		\$1,001 - \$15,000	Tax-Deferred		
Location: NY					
New York 529 Plan (Teddy) ⇒ Bond Market Index Portfolio		\$15,001 - \$50,000	Tax-Deferred		
Location: NY					
New York 529 Plan (Teddy) ⇒ Developed Markets Index Portfolio		\$15,001 - \$50,000	Tax-Deferred		
Location: NY					
New York 529 Plan (Teddy) ⇒ Growth Stock Index Portfolio		\$1,001 - \$15,000	Tax-Deferred		
Location: NY					
New York 529 Plan (Teddy) ⇒ Value Stock Index Portfolio		\$15,001 - \$50,000	Tax-Deferred		
Location: NY					
ZocDoc ⇒ ZocDoc		\$250,001 - \$500,000	None		
Description: ZocDoc is an online medical care scheduling service, providing free of charge medical care search facility for end users by integrating information about medical practices and doctors' individual schedules in a central location. I am a Series A investor in ZocDoc.					

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UC Irvine	Salary	\$80,000.00	\$163,732.99
UC Irvine	Spouse salary	\$75,000.00	\$165,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Professor	UC Irvine

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
UC Irvine (Irvine, CA, US)	Professor

## SCHEDULE A ASSET CLASS DETAILS

- 403(b)
- Bank Accounts  
Location: US
- General Investments  
Location: US
- IRA
- New York 529 Plan (Emmy)  
Location: NY
- New York 529 Plan (Teddy)  
Location: NY
- ZocDoc  
Location: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David Min , 05/15/2017