



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Phil Andrew Janowicz
Status: Congressional Candidate
State/District: CA39

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2017
Filing Date: 05/25/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CalPERS retirement		Undetermined	None		
CalSTRS	SP	Undetermined	None		
Vanguard Roth IRA - Angela ⇒ Vanguard Target Retirement 2055 Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA - Phil ⇒ Vanguard Target Retirement 2050 Fund		\$50,001 - \$100,000	Tax-Deferred		
Vanguard Trad IRA - Phil ⇒ Vanguard Target Retirement 2050 Fund		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo 401K ⇒ Blackrock Equity Index		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo 401K ⇒ BlackRock Lifepath Index 2050		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo 401K ⇒ Vanguard Total Intl Stock Index		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Business Checking	JT	\$1,001 - \$15,000	None		
Wells Fargo Checking	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California - Cal State Fullerton	salary	N/A	\$83,000.00
State of California - Cal State Chancellor's Office	contract work during off periods	\$1,700.00	\$27,000.00
McGraw-Hill Education	salary	N/A	\$79,600.00
McGraw-Hill Education	contract work	\$6,000.00	\$6,400.00
Chaffey College - Chino	spouse salary	\$4,588.00	\$8,110.00
Fullerton Junior College	spouse salary	\$11,075.00	\$12,411.00
Santa Ana College	spouse salary	\$8,377.00	\$20,853.00
Employment Development Department	Unemployment - self	\$8,550.00	\$900.00
Employment Development Department	Unemployment - spouse	\$1,792.00	\$5,017.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President and CEO	Quill & Abacus, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Cal State Chancellor's Office (Long Beach, CA, US)	led trainings on student teaching
McGraw-Hill Education (Blacklick, OH, US)	performed maintenance on online system

SCHEDULE A ASSET CLASS DETAILS

- o Vanguard Roth IRA - Angela (Owner: SP)
- o Vanguard Roth IRA - Phil
- o Vanguard Trad IRA - Phil
- o Wells Fargo 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Phil Andrew Janowicz , 05/25/2017