

JUN 27 2017

LEGISLATIVE RESOURCE CENTER

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OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**FINANCIAL DISCLOSURE STATEMENT**

**FORM B**  
For New Members, Candidates, and New Employees

Name: Andrew Kerr Daytime Telephone: \_\_\_\_\_

New Member of or Candidate for U.S. House of Representatives State: Colorado District: 7  
Candidates - Date of Election: \_\_\_\_\_

FILER STATUS  
 New Officer or Employee  
Employing Office: \_\_\_\_\_  
 Staff Filer Type (if Applicable):  
Shared  Principal Assistant

Check if Amendment

Period Covered: January 1, 2015 to December 31, 2017

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p>A. Did you, your spouse, or your dependent child:</p> <p>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u></p> <p>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p>E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p>F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p>J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE**

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS**

**TRUSTS** - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes  No

**EXEMPTION** - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes  No





















Schedule B - Assets Transferred

Name: Andrew S Kerr

DC (3)	Assets Transferred or Sold				
	Scholars Choice (Age 4-6)	Rollover	2016	X	
	Scholars Choice Age 7-9	Rollover	2016	X	

Jeffco Public School 403(B)  
2015

Vanguard Mid Cap Index Admiral	Sale	2015	X
Dodge & Stock Fund	Purchase	2015	X
Vanguard 500 Index Fund Admiral	Sale	2015	X
Metro West Total Return Bond I	Purchase	2015	X
Pimco Total Return Admin	Sale	2015	X
Vanguard Total Bond Market Index	Purchase	2015	X

2016

American Fund EuroPacific	Sale	2016	X
American Fund EuroPacific R6	Purchase	2016	X
Dodge & Cox International	Sale	2016	X
Victory Integrity Small Cap Value Y	Sale	2016	X
Vanguard Small Cap Index Adm	Purchase	2016	X
Artisan mid Cap Value Investor	Sale	2016	X
Vanguard Selected Value Fund	Purchase	2016	X
Dodge & Cox Stock fund	Sale	2016	X
Vanguard 500 Index Fund Admiral	Purchase	2016	X
Metropolitan West Total Return Bond I	Purchase	2016	X

2017

Dodge & Cox International	Sale	2017	X
Vanguard Selected Value	Sale	2017	X
Vanguard Total Bond Mark Index	Purchase	2017	X

\$1-000-15,000

Schedule B - Assets Transferred

Name: Andrew S Kerr

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**403 (B) AXA Advisors**

2015  
None

2016  
None

2017

Morgan Stanley Mid Cap  
AXA Janus Enterprise

Sale  
Purchase

2017  
2017

X  
X

**403 (B) AXA Advisors**

2015  
None

2016  
None

2017

None

**403 (B) AXA Advisors**

2015  
None

2016  
None

2017

None

**SCHEDULE D - LIABILITIES**

Name: Andrew Kerr

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability												
				A	B	C	D	E	F	G	H	I	J	K		
	Example: First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X									
JT	PNC - 2017		Mortgage on 2nd home			X										
JT	PNC - 2016		Mortgage on 2nd home			X										
JT	PNC - 2015		Mortgage on 2nd home			X										
JT	FIRSTBANK - 2015		Mortgage on primary residence			X										
JT	FIRSTBANK - 2016		Mortgage on primary residence			X										
JT	FIRSTBANK - 2017		Mortgage on primary residence			X										

**SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
<del>None</del>	

Use additional sheets if more space is required.

**SCHEDULE C - EARNED INCOME**

Name: Andrew Kerr

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.  
**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.  
**INCOME LIMITS and PROHIBITED INCOME:** Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
Examples: ABC Trade Association, Baltimore, MD (July '15) State of Maryland Civil War Roundtable (Oct. 2) Ontario County Board of Education	Honorarium Salary Spouse Speech Spouse Salary	\$0 \$20,000 \$0 N/A	\$500 \$78,000 \$1,000 N/A
Jefferson County Schools	Salary	2950	2016 \$41,900
Jefferson County Schools	Salary	60	2015 - \$40,700
State of Colorado	Salary	\$16,533	2016 - \$33,600
State of Colorado	Salary	0	2015 \$35,000
Metropolitan State University	Spouse Salary	\$22,100	2015 \$53,100
Metropolitan State University	Spouse Salary	0	2016 \$44,000