



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Ed Perlmutter  
**Status:** Member  
**State/District:** CO07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 08/10/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
401 K Plan ⇒ Longleaf Partners Fund		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Perkins Mid Cap Value		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Sterling Capital Equity		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Tweedy Brown Global Fund		\$1 - \$1,000	None		<input type="checkbox"/>
401 K Plan ⇒ Vanguard 500 Index		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Individual Retirement Account ⇒ Permanent Portfolio	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Elk Petroleum LLC		\$1,001 - \$15,000	None		<input type="checkbox"/>

LOCATION: Denver, CO, US

DESCRIPTION: LAP, Inc owning a 50% ownership interest in Elk Petroleum, working interest in Montana and Texas

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LAP, Inc ⇒ GlaxoSmithKline PLC (GSK)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Piper Jaffray Companies (PJC)		\$15,001 - \$50,000	None		<input type="checkbox"/>
LAP, Inc ⇒ RBC Dain Rauscher Money Market		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LAP, Inc ⇒ Stanley Black & Decker, Inc. (SWK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ Working Interest in 7 oil and gas wells		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
LOCATION: Weld County, CO, US					
DESCRIPTION: Drilling of seven oil and gas wells in Weld County Colorado					
NEA Valuebuilder Annuity	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: NEA Valuebuilder Variable Annuity					
Presidential Brokerage	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Wells Fargo Money Market Savings	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Westerra Credit Union	SP	\$1 - \$1,000	None		<input type="checkbox"/>
ZLDR, LLC		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: 25% interest in ZLDR partnership owning 95 acres +/- in Evanston, Wyoming					

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401 K Plan ⇒ Vanguard 500 Index		Quarterly	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvest Dividends earned from Mutual Fund					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401 K Plan ⇒ Vanguard 500 Index Fund		Quarterly	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
LAP, Inc ⇒ US Bancorp Del DEPOSITARY SH S G (USB\$N)		12/29/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LAP, Inc ⇒ Working interest in 7 oil and gas wells  LOCATION: Weld County, CO, US DESCRIPTION: Drilled seven oil and gas wells in Weld County Colorado		09/30/2014	P	\$1,001 - \$15,000	
Wells Fargo Money Market Savings	SP	Monthly	P	\$15,001 - \$50,000	

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Jefferson County Schools R-1	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	October 2013	Home Mortgage	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	ZLDR Ventures, LLC
Trustee	Sweeney Family Trust
Shareholder-officer	Lap, Inc
Shareholder	Berenbaum Weinshienk, PC

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- 401 K Plan
- Individual Retirement Account (Owner: SP)
- LAP, Inc (10% Interest)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Ed Perlmutter , 08/10/2015